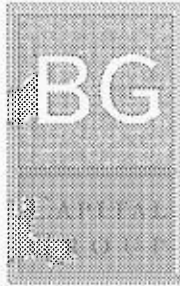


EXHIBIT F

From: BG Capital Group <s.vogel@bgcap.com>
Sent: Friday, September 28, 2012 11:12 AM
To: matthew@markingroup.com
Subject: James West's MidasLetter

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Friends and Colleagues,

We thought you would find James West's latest MidasLetter report on Liberty Silver informative.

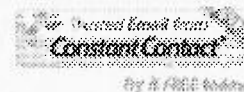
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Regards,

Bobby Genovese

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